

March 27, 2019

Tozai Asset Management Co., Ltd. (“Tozai AM”) is pleased to announce a capital alliance with The Sankei Building Co., Ltd. (“Sankei Building”) as follows.

1. Rationale Behind the Capital Alliance

Tozai AM is an asset management firm with a diverse, international mix of clients and investors. Celebrating more than two decades in business since our inception in 1998, we have consistently generated double-digit returns on equity for the past five years and our financials are robust.

We at Tozai AM are always in search of new business opportunities, and we believe that this capital alliance with Sankei Building will further strengthen our firm by enhancing our credit and enabling sustainable organic growth. The potential for diversifying our revenue streams by way of collaboration between the two firms is also a key factor which led us to the formation of this capital alliance. Such unique collaborative opportunities include: (i) enhancement of deal flow by combining sourcing networks, (ii) joint establishment of private investment funds, and (iii) expansion of domestic and overseas investment business.

2. Details Regarding the Capital Alliance

Sankei Building has acquired 11,380 shares of Tozai AM by way of share transfers from existing shareholders, and has become the largest shareholder with a 33.4% stake as of November 30, 2018.

3. About Sankei Building

Company Name: The Sankei Building Co., Ltd.

URL: <https://www.sankeibldg.co.jp/e/>

CEO: Kazunobu Iijima

Establishment: June 11, 1951

Head Office: 1-7-2, Otemachi, Chiyoda-ku, Tokyo

4. About Tozai Asset Management

Company Name: Tozai Asset Management Co., Ltd.

URL: <https://www.tozaiasset.co.jp/>

CEO: Yasuhiko Amino

Establishment: May 18, 1998

Head Office: Kamiyacho MT Bldg. 16F, 4-3-20 Toranomom, Minato-ku, Tokyo

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